



# MAKE MY MONEY MATTER: OUR ASKS

Make My Money Matter is a people-powered campaign fighting for a world where we all know where our money goes, and where we can demand it's invested to build a better future. To achieve this, we are calling for the following:

## FOR INDIVIDUALS:

We want everyone to have a pension they can be proud of – one which builds a better world, without compromising on returns.

- 1. Your employer:** Ask your employer whether your company pension is invested sustainably, if not, ask for change.
- 2. Your pension:** Contact your pension provider asking where your money is invested, what impact it is having, and if it can be more sustainably invested. If not, ask for a more sustainable option.
- 3. Act now:** Sign a petition calling for all pension funds to have a positive impact on people and planet, including achieving Net Zero Emissions.

## FOR ALL ORGANISATIONS:

We believe every organisation, from businesses to universities to NGOs, should align their pensions with their values.

- 1. Mission:** Align your pension with your mission and values – make sure your pension support the things your company or organisation works for and believes in.
- 2. Employees:** Empower your employees – tell them where their pension is invested, engage in a dialogue with them about where it could go in the long term, and act on it.
- 3. Invest in people and planet:** Ask the people who run your pension scheme to consider people and planet when they're investing – from better management of environmental, social and governance risks and opportunities, to increasing investment in areas that have a positive impact, or shifting the portfolio to net zero emissions by 2050. And ask them to actively use their shareholder rights to seek the changes needed.

## FOR INDUSTRY AND GOVERNMENT:

We're calling on government and industry to make sure pension funds put people and planet alongside profit.

- 1. Savers:** The Trustee must inform savers of how their money is currently invested with regard to people and planet; they should ask savers how they want their money invested and explain how and why their views are taken into account or not.
- 2. Impact:** The Trustee must make clear and in detail how ESG risks and opportunities have been taken into account and set out plans to increase investment that supports positive outcomes for people and planet.
- 3. Climate:** The Trustee must set out plans to achieve net zero emissions by 2050, including halving current emissions by 2030, building on mandatory TCFD reporting on risks and opportunities, and alignment to the 1.5°C ambition in the Paris Climate Accord. The Trustee must communicate plans to savers, and report yearly on progress against defined benchmarks
- 4. Shareholder activism:** The Trustee, and through their advisors and fund managers, must use their shareholder rights to seek the changes needed in the companies they invest in.

